

09 November 2011

**Metal-Tech Ltd**  
**(“Metal-Tech” or “the Company”)**

**Notice of AGM**

Metal-Tech announces that the annual general meeting of the Company (the “AGM”) is to be held at 10.00 a.m. on Wednesday, 21 December 2011 at Adelaide House, London Bridge, London, EC4R 9HA, England. A circular to shareholders, which includes the notice of the AGM, has been posted today and will shortly be available on the Company’s website ([www.metal-tech.co.il](http://www.metal-tech.co.il)).

The business to be conducted at the AGM will be to consider and, if thought fit, pass resolutions:

- to receive the audited financial statements of the Company for the year ended 31 December 2010
- to re-appoint Kost Forer Gabbay & Kasierer (a member of Ernst & Young Global) as the auditors of the Company to hold office until the conclusion of the next general meeting of the Company at which audited financial statements are laid
- to authorise the directors of the Company to fix the remuneration of the auditors of the Company
- to re-appoint Mr Peter Syme as a director of the Company who retires from office as a director in accordance with Article 47 of the Company’s Articles of Association (the “Articles”) and, being eligible, offers himself for re-appointment
- to ratify and approve the entry into an agreement extending the employment agreement between the Company and Mr Ariel (Aik) Rosenberg on the same terms until 30 October 2012, a copy of which is produced to the meeting and initialled for the purposes of identification by the chairman of the meeting, be and is hereby approved
- to ratify and approve the entry into an agreement extending the indemnification agreement between the Company and Mr Ariel (Aik) Rosenberg on the same terms until 30 October 2012, a copy of which is produced to the meeting and initialled for the purposes of identification by the chairman of the meeting, be and is hereby approved

**Enquiries:**

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