

1 June 2007

METAL-TECH LTD.

Director's Shareholding

Metal-Tech Ltd. ("Metal-Tech" or the "Company"), has been informed that Ariel Rosenberg, the Executive Chairman and a director of the Company, purchased 20,000 ordinary shares of ILS0.2 each in the Company at an average price of 127.5p per share on 31 May 2007.

Mr. Rosenberg now holds 27,450,000 shares (of which 27,270,000 are owned in the name of Hillah Consultants Ltd.) representing 71.53 per cent of the total issued share capital of the Company.